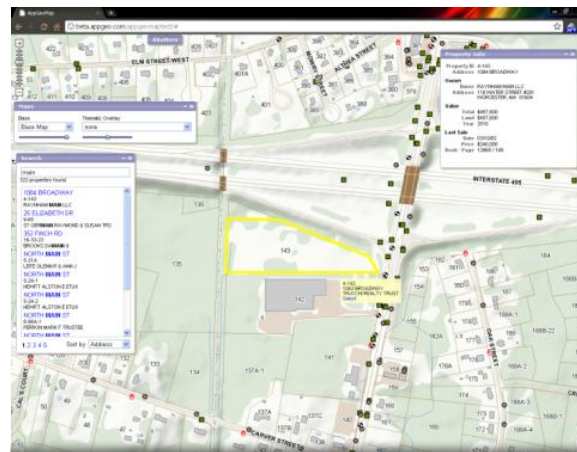


Trends & Issues in GIS Application Development?

Perspectives from the **past** and **present**, and a look into the **future**



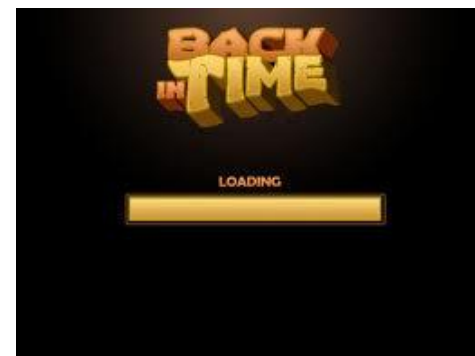
MSGIC Summer Meeting
July 16, 2012

Steve Anderson, GISP
Senior Vice President



Overview

- **The web is constantly changing... let's take a look back**
 - Highlights of the last 10+ years
 - What trends lead us to where we are?
 - How long has it been...
 - Recent changes and issues are affecting what we do
- **What does the future hold, some thing to pay attention to?**



Starting things off...

A few questions



- What's your favorite or most used web site and why?
 - Fancy?
 - Answers questions?
 - Constantly changing?
- Is that the site you use the most...for work or play?
- Do you remember when it first came out?
- Now let's take a look back at some of them...

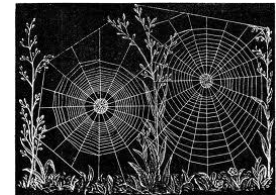


These are a few
of my
Favorite Things

A little history...

When was the web created and by who?

- English engineer and computer scientist **Tim Berners-Lee** wrote a proposal in **March 1989** for what would eventually become the World Wide Web.
- **Berners-Lee** and Belgian computer scientist **Robert Cailliau** proposed in 1990 to use "**HyperText** ... to link and access information of various kinds as a **web of nodes** in which the user can **browse** at will"



Back then, what did we use to access the web?

- People often think **Mosaic** was the first web browser, but actually the most popular early **browser** was called **ViolaWWW** and predated Mosaic by 2 years.
- 1st **public access** was on August 6, **1991**
- First **photo** was uploaded onto the Web in **1992** by Lee...

...Just 20 years ago



Web History: 1995 - 2001

- **Dot-com** boom & bust (1995-2001)
- **Amazon** launched end of **1998**
- **Google** BETA launched January **1999**
- 2001 marked the end of the bubble
- Browsers



Amazon.com 1998



January 1999



91% Market Share



5% Market Share

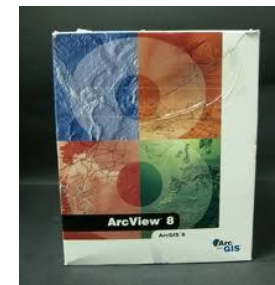
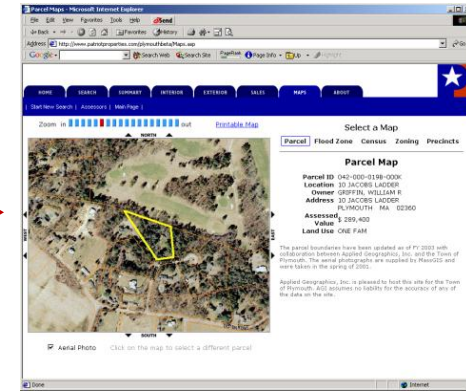
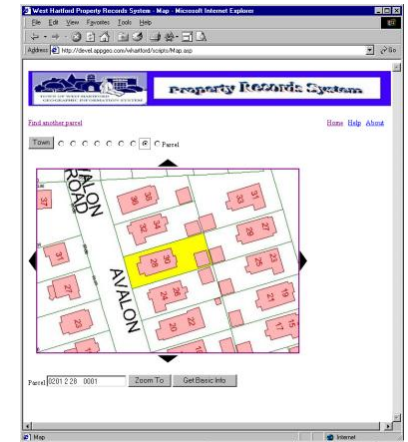


1% Market Share



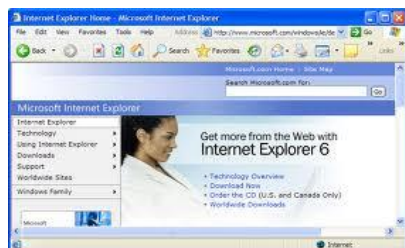
GIS History: 1995 - 2001

- 1998 **MO-IMS** introduced by ESRI
 - Only worked on Windows platform
- ArcView-IMS Retired
 - First “out-of-the box” web mapping software
- June 2000 **ArcIMS** 3.0 Released
- 2001 **PostGIS** was released
- By end of this period web technologies are “maturing”
- 2001 ArcGIS 8 released – **personal GDB**



Web History: 2002 - 2005

- 2002 **Web 2.0** first introduced (“**Web as a platform**”, mashups, WebBlogs, RSS feeds)
- 2002 **Amazon Web Services** Released
- 2003 MySpace was launched
- 2004 **Facebook** was launched
- 2005 YouTube was launched
- 2005 **Zillo** founded (**first commercial apps with GIS?**)
- Browsers



87%(91%) Market Share
(10/2001)



8% (5%) Market Share 5/2005

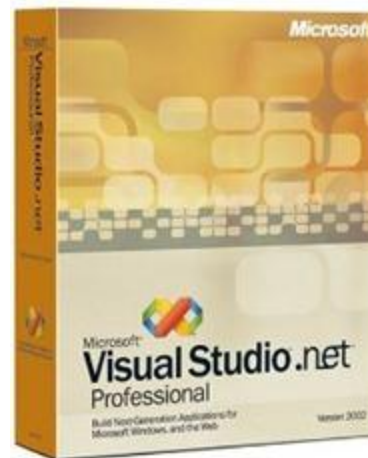
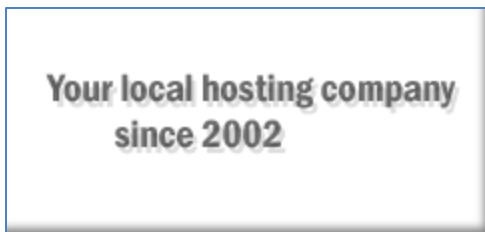
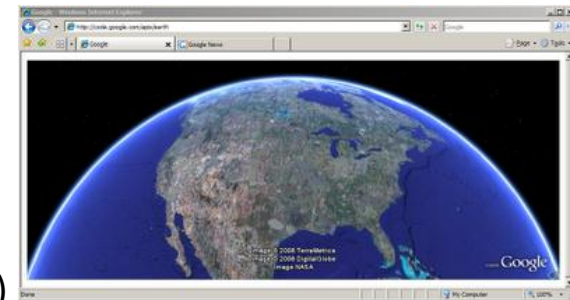
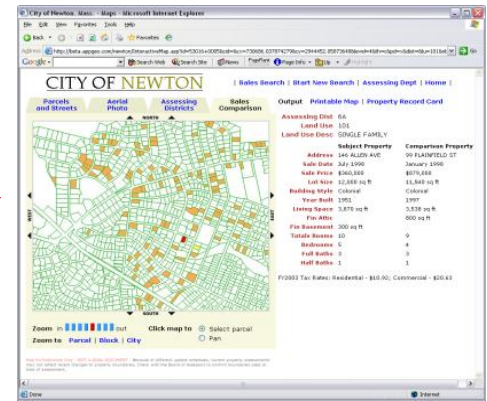


2% Market Share (11/2004)



GIS History: 2002 - 2005

- **ArcIMS 4.0** released April 2002
- May 2004 **ArcGIS 9.0** Released (includes **ArcGIS Server**)
- **Google Maps** released February 2005
- Keyhole becomes **Google Earth** June 2005
- More customization of sites desired
 - Richer customization with .NET and SVG (Scalable Vector Graphics)
- **External hosting** and data centers begin to gain popularity



Web History: 2006 - 2007

- 2006 **Twitter** founded
- January 2007 Apple introduces the **iPhone**
- **92 million** web sites exist
- 2007 1.1 billion people online
- **Spam** now comprises 90% of emails sent
- Browsers



83%(87%) Market Share
(10/2006)



14% (2%) Market Share (10/2006)



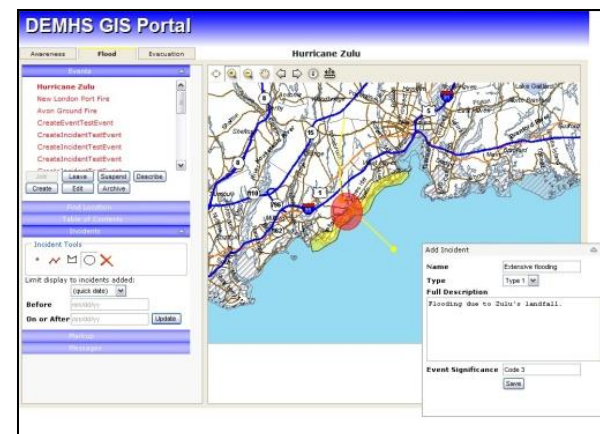
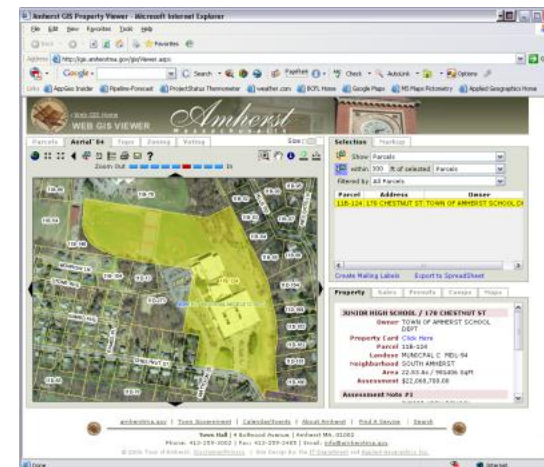
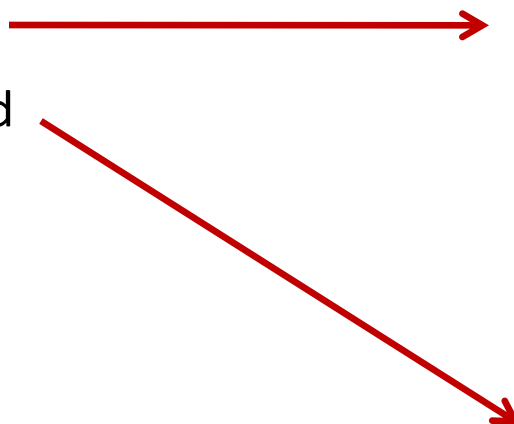
0.1% (8%) Market Share (10/2007)



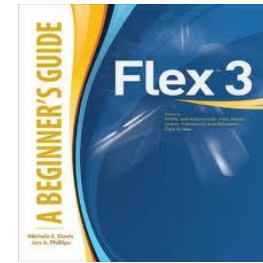
GIS History: 2006 - 2007



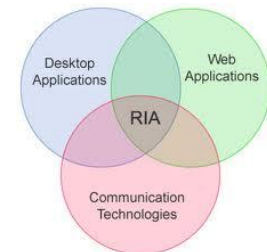
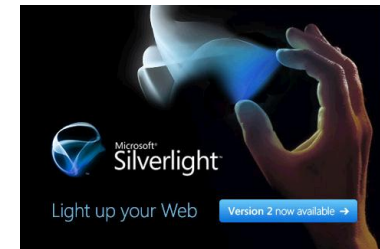
- Wikimapia launched (editable map)
- Workflow orientation of web-sites
- Configurable web sites
- ArcGIS Server 9.2 released



Web History: 2008 - 2010



- **Flex** 3.0 Released (Feb 2008)
- **Silverlight** 2.0 Released
 - Advanced presentation of data on the web
 - **Rich Internal Applications** are born
- Web Collaboration and business logic integration
- Browsers



I.E 8
56%(83%) Market
Share (3/2009)



Firefox 3
32% (14%) Market
Share (10/2006)



Google Chrome
Chrome 1
5.5% (0.1%) Market
Share (9/2008)



Safari 5
3.5% (2%) Market
Share (6/2010)

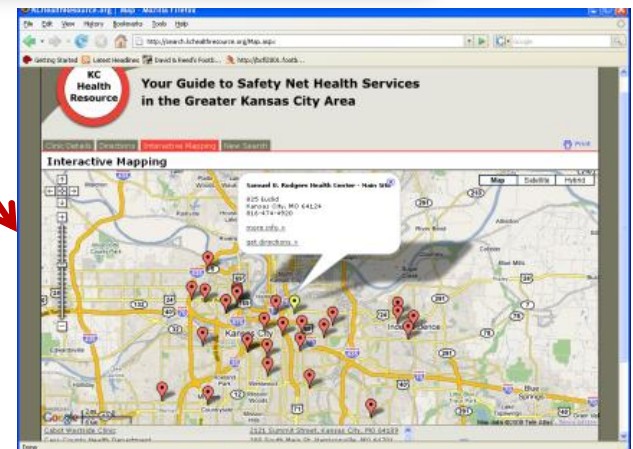
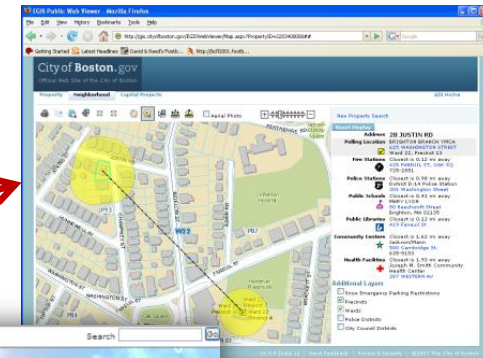


Mobile
1.3 % Market
Share



GIS History: 2008 - 2010

- **Flex API** in ArcGIS Server
- **Silverlight API** in ArcGIS Server
- **Java API** in ArcGIS Server
- 2010 **ArcGIS 10** released



Recent Web History

- ARRA Broadband Improvement Act
 - National Broadband Plan to “ensure every American has access to broadband capability.”
 - Program to support affordable access to 4 MB downloads to every US household
- Web 3.0 – convergence of the virtual and physical world
 - Sites like Foursquare



I.E 8
39%(56%) Market
Share (3/2009)



Firefox 3
26% (32%) Market
Share (10/2006)



Google Chrome
Chrome 1
20% (5.5%) Market
Share (9/2008)



Safari 5
8% (3.5%) Market
Share (6/2010)



7% (1.3%) Market
Share

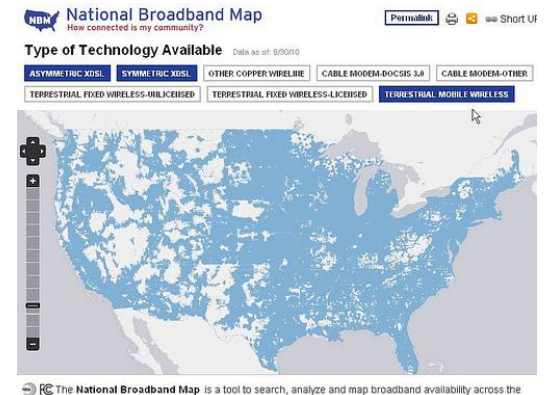
Recent Web History

- Tablets becoming phones – phones becoming tablets
- Web Services are free (or virtually free)
 - Amazon EC2 Micro Instance
 - 750 Hours of Linux usage (32 or 64 bit)
 - 10 GB of Elastic Block Storage
- 4G Mobile Broadband Services



Recent GIS History

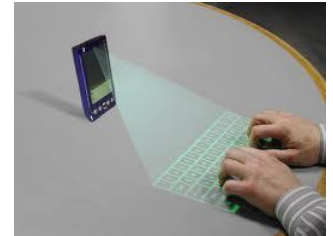
- FCC launches **National Broadband Map**
 - Open Source Platform used for high profile site
 - First time a national dataset was successfully created in less than one year
 - Federal & State cooperation to build Spatial Data Infrastructure
- **ArcGIS.com /AGOL** – Sharing of maps and data like Flickr and YouTube
- **OpenStreetMap** – **Crowdsourced** data to improve data quality
- **Volunteered** Geospatial Information (VGI) (spam?)
- **SeeClickFix** – Integration of GIS into workflow
- **OpenSource** Technology – becoming a viable option to Commercial products



Looking forward, bigger picture

What are some of the important issues/concepts to consider?

- Open Government – Gov 2.0
- Standards versus standard practices
- Semantic web: machines to understand the meaning – or "semantics" – of information on the Web
- Mobile
- Technology Platform Choices



Looking forward, bigger picture

Open Government

- Reuse
- Unexpected use
- Or access control



gov2.0

Looking forward, bigger picture

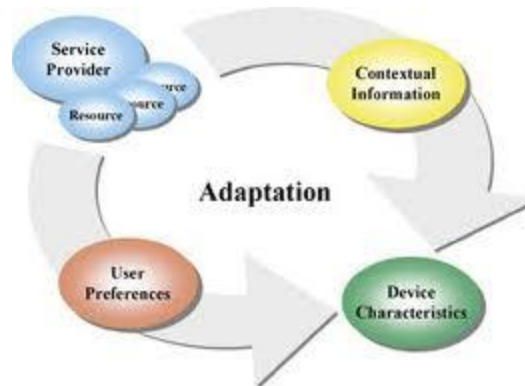
Standards vs standard practices



Looking forward, bigger picture

Semantic Web

- Machines understand the meaning – or "semantics" – of information on the Web
- Describe the data in the feed, don't standardize it



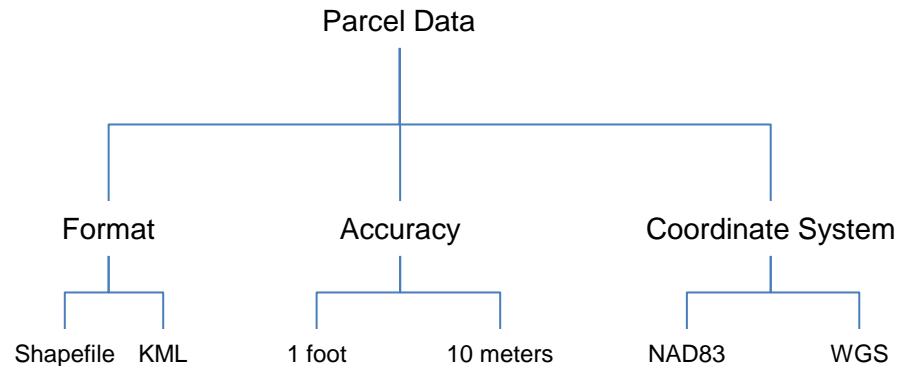
Looking forward, bigger picture

Semantic Web – How it works? Commercial application...



Looking forward, bigger picture

Semantic Web – How could it work for a GIS application?



Looking forward, bigger picture

Mobile Technology

- How many devices do you have?



Why Mobile?

- Great new and powerful devices

- Smart Phones
- Tablets



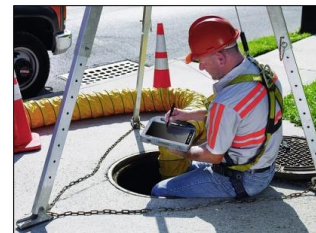
- Increasingly ubiquitous wireless broadband

- 3G/4G networks
- Hot spots and air cards for laptops



- Productivity gains for mobile workforces

- Organizations, such as DOTs or municipalities, have large mobile workforces



Decisions, decisions, decisions

- What kind(s) of applications?
 - Mapping & business systems
 - What are your business needs for mobile?
- What kind(s) of devices and how many?
- “Phone apps” vs “Phone web apps”
- Existing Infrastructure
- Disconnected vs connected editing
 - Data check-in/check-out?

What kind(s) of applications?

On a phone, GIS/mapping may on the periphery

- **Business systems?**
 - Email
 - Timesheets
 - Work orders
- **Mapping?**
 - Direction finding
 - Field inspections
 - Access to asset information
 - Feature locating
 - Finding reported issues

What kind(s) of devices?

- **Phones**

- Are you prepared/able to standardize?
- iPhone, Android, RIM, WinPhone



- **Tablets**

- iPad
- Android



- **Laptops & GPS Devices**



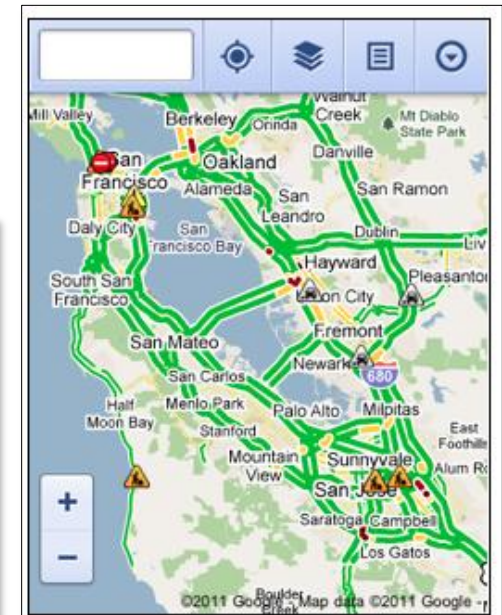
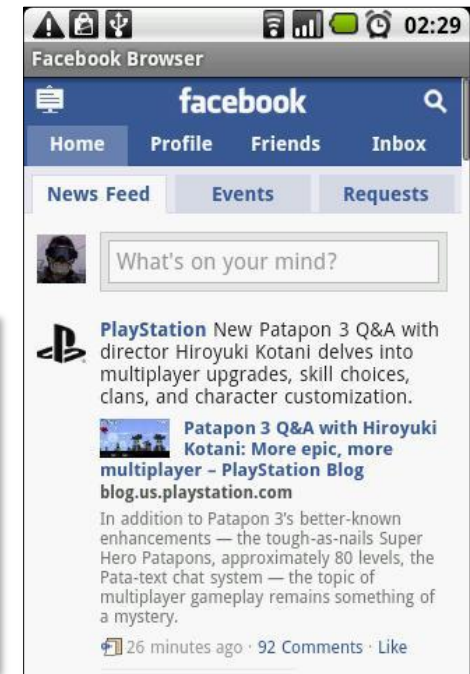
“Phone apps” vs “Phone web apps”

- **Pure phone**, e.g., “iPhone app”
 - Takes better advantage of phone hardware
 - Camera, GPS, accelerometer, etc.
 - But, requires standardization on a single phone
 - Or, building a different app for each phone



“Phone apps” vs “Phone web apps”

- **Phone-based web-app**
 - Relies on the phone’s browser app
 - Web pages, HTML5, JavaScript
 - Can be optimized for small screens
 - “Adaptive design”
 - Good access to GPS; camera not yet directly supported (but coming)
 - Examples of “minified web pages”
 - <http://Maps.google.com>
 - <http://Touch.Facebook.com>



Disconnected vs connected editing

- **Connected** = direct edits to the server
- **Disconnected** = “synching” with server
- Will you always be connected to the internet?
 - If so, then web-based forms are possible
 - If not, need a mechanism to work while disconnected, and then synch with server “later”
 - Support for connection disruption (i.e., “mostly connected”)
- Support for fully disconnected editing
 - Data check-out/check-in
 - Synchronization upon return to the office
 - Non-trivial and Esri provides some good tools

Mobile apps require a solid server and data management foundation

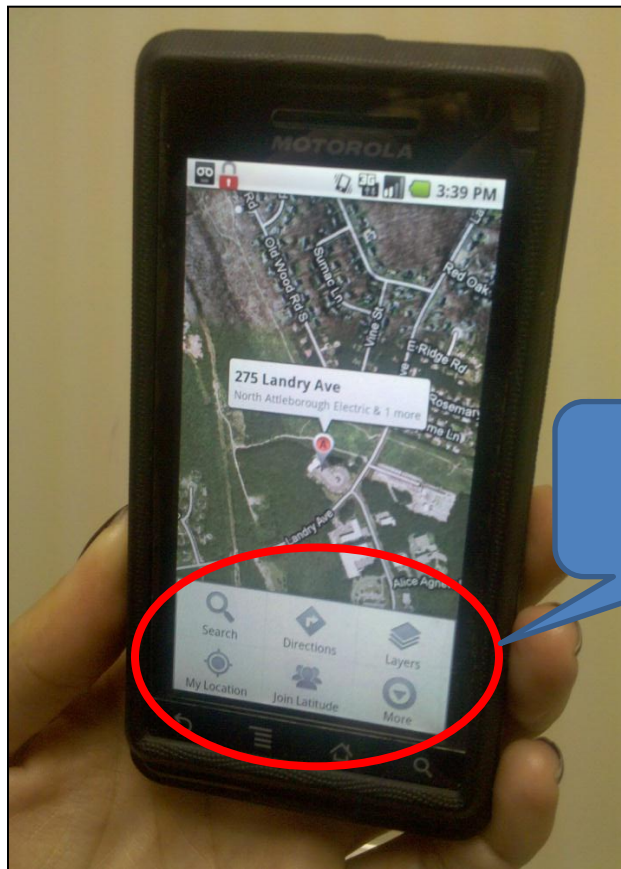
- In short, to effectively take your data into the field you need to have your back-end in order
- Mobile applications should interface with your “enterprise infrastructure”
 - Enterprise GIS
 - **Base maps**
 - **Business layers** and their attributes (e.g., parcels, utilities)
 - Web services (both cached and dynamic)
 - Business systems
 - For example, work orders, asset management, CAMA, etc.

Some observations from a recent project for MnDOT

- Mobile application development *is* different than enterprise application development
 - Need for **flexibility and agility**
 - Need to **deploy rapidly**
 - You may have a field crew (or interns) waiting for the tool
 - Need to be able to **readily make adjustments** to the app
 - You learn how the app needs to change once you're in the field

Mobile technology is a major driver for simplicity

There's literally no room for complexity



Data input forms



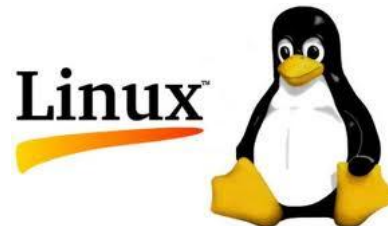
Menus to access functions

Looking forward

Technology Platform Choices



Windows vs. Linux



ESRI vs. Open Source



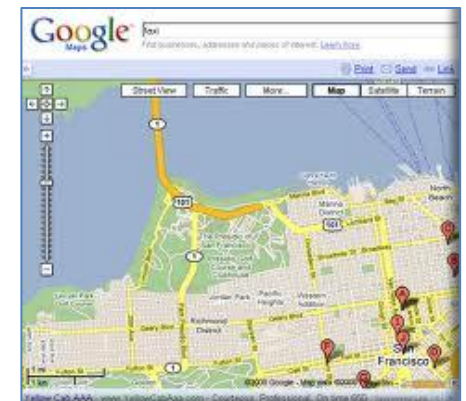
Flex/Silverlight vs. HTML5



How do you choose?

- Protect yourself with **standards**
- Try and choose the ubiquitous, long-lived ones
 - Others can come and go
 - Remember the Internet was founded using HTML
- Think carefully about the value of flashiness
 - Ex: **Flex, Silverlight**: **robust and fancy** but require **plug-ins**
 - Ex: **HTML5**: same **rich content without plug-ins**
- What is Google Maps built with?
 - HTML, JavaScript, Ajax

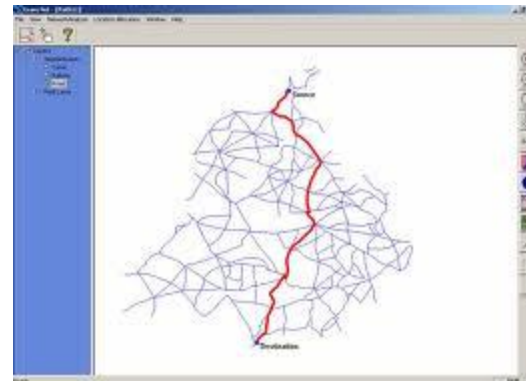
HTML5 Support				
	Chrome	Firefox	Safari	Opera
canvas	✓	✓	✓	✓
video	✓	✓	✓	✓
geolocation	✓	✓	(mobile)	✓
app cache	✓	✓	✓	(mobile)
database	✓	✓	✓	(mobile)
workers	✓	✓	✓	(mobile)



Some final thoughts...

Good design is essential to maintaining simplicity

- Design begins by identifying the questions that the application must answer
 - Where are the three closest fire hydrants?
 - Who lives next door?
 - What is the shortest path?
 - Which is the least expensive?



Good design is essential to maintaining simplicity

- People are less interested in open ended browsing,
less GIS on the web
 - If a function is not used, it's just **cluttering** the interface
 - If the application isn't **quick and efficient**, it won't get used



So what should you look for or watch out for?

- Enable users to **easily use GIS technology, not learn GIS technology**
- Use the **latest** web-mapping **technologies**
- **Improve information sharing** for your end users
- **Provide access** to your **best** data, **not all** your data
- **Publish data as services** so others can use it
- Automate common **workflows** & business processes



Thank You

If you have any questions:



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